**INTEREST RATES MARKET NOTICE**

**Date: 1 September 2017**

**Subject:** New Financial Instrument Listing

***(LAND & AGRICULTURAL DEV BANK OF SA –“LBK21”)***

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The JSE Limited has granted a listing to **LAND & AGRICULTURAL DEV BANK OF SA** on Interest Rate Market with effect from 4 September 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LBK21

**Nominal Issued** R 331,000,000.00

**Issue Price** 100%

**Coupon** 8.2% (3 Month JIBAR as at 30 Aug 2017 of 7.050% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 September 2018

**Books Closed Date(s)** 22 February, 25 May, 25 August, 24 November

**Interest Payment Date(s)** 4 March, 4 June, 4 September, 4 December

**Last Day to Register** By 17:00 on21 February, 24 May, 24 August, 23 November

**Issue Date** 4 September 2017

**Date Convention** Following

**Interest Commencement Date** 4 September 2017

**First Interest Payment Date** 4 December 2017

**ISIN No.** ZAG000146309

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LBK21%20Pricing%20Supplement%2020170904.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LBK21%20Pricing%20Supplement%2020170904.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LBK22

**Nominal Issued** R 243,000,000.00

**Issue Price** 100%

**Coupon** 8.6% (3 Month JIBAR as at 30 Aug 2017 of 7.050% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 September 2020

**Books Closed Date(s)** 22 February, 25 May, 25 August, 24 November

**Interest Payment Date(s)** 4 March, 4 June, 4 September, 4 December

**Last Day to Register** By 17:00 on21 February, 24 May, 24 August, 23 November

**Issue Date** 4 September 2017

**Date Convention** Following

**Interest Commencement Date** 4 September 2017

**First Interest Payment Date** 4 December 2017

**ISIN No.** ZAG000146317

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LBK22%20Pricing%20Supplement%2020170904.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LBK22%20Pricing%20Supplement%2020170904.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LBK23

**Nominal Issued** R 426,000,000.00

**Issue Price** 100%

**Coupon** 9.3% (3 Month JIBAR as at 30 Aug 2017 of 7.050% plus 225 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 September 2022

**Books Closed Date(s)** 23 February, 26 May, 26 August, 25 November

**Interest Payment Date(s)** 5 March, 5 June, 5 September, 5 December

**Last Day to Register** By 17:00 on22 February, 25 May, 25 August, 24 November

**Issue Date** 4 September 2017

**Date Convention** Following

**Interest Commencement Date** 4 September 2017

**First Interest Payment Date** 5 December 2017

**ISIN No.** ZAG000146325

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LBK23%20Pricing%20Supplement%2020170904.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LBK23%20Pricing%20Supplement%2020170904.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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Corporate Actions JSE +27 11 520 7000